

LEGAL DISCLAIMER

Participating in an ICO is a high-risk activity albeit this ICO, in particular, is aimed at experienced professionals who are used to blockchain technology, cryptocurrency trading and trading other market instruments such as stocks, derivatives, and forex markets. By participating in this ICO, the purchaser is aware and accepts the risks related to security, the potential lack of economic results. Finally, the purchaser declares being aware of the legal uncertainty of this type of transaction and to have conducted his own legal guidance according to the applicable law to which he subscribes.

Any buyer purchasing INSC token acknowledges the technological and economic uncertainty of the project presented in this White Paper. Therefore, purchasers are aware of the absence of any legal action against the company in case of failure, nonperformance or non-implementation of the project, as well as in the case of the INSC token losing part or even the totality of its value. Purchase of the INSC token confers the ability to use the coming Inscoin.co platform services.

No other rights are transferred upon the ICO. Precisely, the company's only obligation is to distribute the INSC token under the conditions defined in the White Paper.

During the ICO, the company may not be held liable for any of the following:

- Use of the service that are not compliant with the applicable terms;
- An error, malfunction, malicious action or violation of White Paper's terms by the user, a third party or a service controlled by a third party;
- All direct or indirect damage that may occur during the operation: cryptocurrency losses, profits or financial losses or other damages whatsoever in the type;
- The loss of control, any reason (loss, hacking, unwanted disclosure or technical failure), of the users' login credentials which would lead a fraudulent use of the tokens;
- The temporary or permanent suspension of the service, whatever the cause, and especially due to a request from the public authorities, judicial authority or any third party;
- Computer failure resulting in loss of data, including content in case of impact ;
- the professional activity of users;

- Lack of compatibility between the service specificity and the customers' requirements;
- Generally, all damage whose cause does not depend on the company: Internet network outage, failure specific to the user's equipment, etc.

Warning about the token

According to the Estonian and European regulation, **the INSC token is a cryptographic utility token usable on the Ethereum blockchain and allowing, in the long term, to access the functionalities of the Inscoin.co platform.**

The INSC token is not a security or a financial instrument within the meaning of the Markets in Financial Instruments Directive (MiFID II) of the European Parliament (2014/65/ EU) or within the meaning of the article L211-1 and followings of the Estonian Monetary and Financial Code.

Participating in an ICO is a high-risk activity. This ICO in particular is only aimed at experienced professionals who are used to blockchain technology, cryptocurrency trading and trading other marketing instruments. By participating in this ICO, the purchaser is aware and accepts the risks related to security, the potential lack of technical and economic results and the total or partial loss of its capital. Finally, the purchaser declares being aware of the legal uncertainty of this type of transaction and to have conducted his own legal guidance according to the applicable law to which he subscribes. Indeed, the token grants no financial (income, capital or dividend) or voting rights in the company. The token is a crypto-asset issued by Inscoin.co through the ICO and used by the members of the Inscoin.co platform and community.

Sales restrictions

The participation in the ICO is strictly reserved for natural or legal persons acting within the scope of their professional activities. Especially, the professional purchaser claims to have a good knowledge of Blockchain technologies and cryptocurrency. Any natural person acting on a nonprofessional basis as a simple consumer within the meaning of EU Directive 2011/83/EU relating to consumer rights is excluded from the ICO. It is the responsibility of each purchaser to determine its non-professional status and, in doing so, to refrain from participating in any way in the ICO. Due to national

legislation, participants from the following countries are not allowed to participate in the ICO: “US person”, Canada, South Korea, Singapore and China. This prohibition applies to all types of people (moral, physical, agent, etc.) and to any indirect participation (via a proxy, a name loan, etc.). By participating in the ICO, the purchaser agrees to the legal disclaimer and, especially, that he respects the above provisions community.

Warnings

ICOs are high risk operations because of their experimental nature.

By participating in this operation, participants declare to understand and assume the following risks:

the lack of regulation: the purchaser agrees not to benefit from any guarantees associated with IPOs on regulated financial markets or other regulated financial investments;

capital loss: the purchaser accepts the risk of a total or partial capital loss in cryptocurrency or in the token;

volatility or market risk: the value of tokens, just like that of cryptocurrencies in general, can be extremely volatile and subject to significant, and largely unforeseeable fluctuations. Moreover, the market or markets on which these tokens are traded do not offer the same guarantees that are generally applicable to conventional financial markets.

Very early project stage

ICO aims to finance an innovative project based on a new technology and whose future evolutions are unpredictable.

Therefore, the buyer accepts the risk of non-fulfillment of the project for technical, economic or legal reasons.

Ethereum Protocol: the token is developed on the Ethereum protocol which is still at an experimental stage. Therefore, the buyer understands and accepts the risk that an evolution of the protocol renders the token or service unusable.

Security risk: the buyer understands and accepts the risk of losing his total investment due to a security breach. If the company makes every effort to ensure the ICO safety, the experimental nature of the operation does not exclude the realization of financial or IT damages.

It is recommended that the buyer takes all measures to ensure the safety of his tokens and cryptocurrencies.

Legal risk: The ICO have been structured to comply with the current regulations and good practices applicable. Nevertheless, the governing law of ICO is under construction around the world. The company cannot be held liable in cases where restrictive regulations, injunctions by regulators, investigation or laws having an impact, in particular, on the issue, management or possession of token were to be adopted.

In addition, the rules applicable to cryptocurrencies or tokens are different in each country. This is why buyers are strongly advised to do a legal and tax analysis prior to their participation in the ICO.

Risk of theft and piracy: The company cannot be held responsible for acts of hacking (in infiltration, defacement or DDoS) or computer theft that would affect the funds, the distribution of tokens or the smooth roll of the ICO.

Risk of an error or weakness: The company cannot be held responsible for discovering a weakness in the cryptographic processes implemented in the context of the ICO.

Similarly, the buyer declares to accept and understand the risk of an error in the code of the smart- contract, the trust account (multi-sig wallet) or the software used for the ICO.

However See last Decision of G20 in this matter and FATF Guideline Full information on the legal terms relating to the ICO are available at the following website: <https://inscoin.co/documents/Legal.pdf>